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February 12, 2024  
File No.: 324505.00011/23443

## TO THE ELECTRONIC SERVICE LIST

Dear Sir / Madam:

**Re: In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, and in the Matter of Free Rein Resources Ltd.  
Court File No. 2301-16260 (the "CCAA Proceedings")**

Our office is counsel to Invico Diversified Income Limited Partnership ("**Invico**"), the secured lender to Free Rein Resources Ltd. in respect of the CCAA Proceedings.

Invico has scheduled an application to approve a transaction pursuant to a reverse vesting order on Friday February 23, 2024 at 2:00 p.m., before the Honourable Justice M. Hollins (the "**Application**"). Following on the Notice of Application and Affidavit #3 of Chris Wutzke that was served on February 5, 2024, please find enclosed for service upon you an unfiled copy of Invico's Brief of Law and Book of Authorities, in respect of the Application.

Please note that a filed copy will be provided in due course.

In addition, please be advised that this Application is now scheduled to proceed as an in-person hearing; however, out-of-town parties may still attend virtually via the Webex link below:

<https://albertacourts.webex.com/meet/virtual.courtroom60>

Should you have any questions or concerns, please do not hesitate to contact the undersigned.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP



Anthony Mersich

AM/kp  
Enclosure